

Financial Wellness at Heartland

Wellness has many facets – mental, physical, social, spiritual, occupational, and financial. At Heartland, we care about our employees and want to ensure that everyone has access to resources that enable our balance and wellness. In the spirit of caring for our employees, Heartland is pleased to offer a financial wellness partnership with SoFi. Use of the platform is private, optional, and free. Through the platform, you have access to financial assessments, loan refinancing incentives, credit scores, and much more!

Features that lead the way.

Your benefits

Eligible employees can enroll and manage all their financial benefits and contributions with ease—and no complicated math.

Your finances

Get an instant look at your credit score, savings goals, connected accounts, and your investments, all in the Dashboard.

Insights

All the top financial insights, podcasts, and news you can use to enhance your financial awareness.

Planning

The Dashboard, and SoFi Financial Planners, can help you plan for retirement, your estate, for college, your home, and more.

Resources

Education is critical in winning with your finances, so the Dashboard arms you with a library of knowledge from SoFi Learn.

Tools

With the right tools, you'll be well on your way to managing debt, budgeting for a home, saving on loans, and more.

The next step is easy.

And so are the rest. Signing up for the Dashboard takes less than two minutes, and once you're in, you'll have a complete suite of tools to help you on your financial journey.

Step 1

Visit [SoFi.com/at-work/lookup](https://sofi.com/at-work/lookup)

Step 2

Enter your last name, and company email

Step 3

Create a SoFi account (or sign in if you have one already)

Step 4

Land on your dashboard and explore

[Start the journey now](#)

Got questions? We got answers.

Call **833-277-7634** or email customerservice@sofi.com

Monday-Thursday 7am-12am ET | Friday-Sunday 7am-8pm ET

For general set-up questions, please email askhr@heartlandvetpartners.com